

Next Day Disclosure Return
(Equity issuer - changes in issued share capital and/or share buybacks)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	Man Wah Holdings Limited		
Date Submitted:	19 December 2023		

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Main Board Rules (the "Main Board Listing Rules") / rule 17.27A of the GEM Rules (the "GEM Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange")

Section I						
1. Class of shares	Ordinary shares	Type of shares	Not applicable		Listed on SEHK (Note 11)	Yes
Stock code (if listed)	01999	Description				
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing number of issued shares before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount(-)/ premium of issue price to market price (Note 7)	
Opening balance as at (Note 2) 15 December 2023	3,906,702,800					
1). Repurchase of shares (or other securities) but not cancelled Date of changes 04 December 2023	2,000,000	%			%	
2). Repurchase of shares (or other securities) but not cancelled Date of changes 05 December 2023	2,000,000	%			%	
3). Repurchase of shares (or other securities) but not cancelled Date of changes 06 December 2023	2,000,000	%			%	
4). Repurchase of shares (or other securities) but not cancelled Date of changes 07 December 2023	1,842,800	%			%	

5).	Repurchase of shares (or other securities) but not cancelled Date of changes 08 December 2023	2,000,000	%			%
6).	Repurchase of shares (or other securities) but not cancelled Date of changes 15 December 2023	2,000,000	%			%
7).	Repurchase of shares (or other securities) but not cancelled Date of changes 19 December 2023	2,000,000	0.05 %			%
Closing balance as at (Note 8) 19 December 2023		3,906,702,800				

We hereby confirm to the best knowledge, information and belief that, in relation to each issue of securities as set out in Section I, it has been duly authorised by the board of directors of the

- *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "repurchased shares as a % of existing number of shares before relevant share repurchase".*

7. *In the context of a redemption of shares:*

- *"issues of shares" should be construed as "redemptions of shares";*
- *"issued shares as a % of existing number of shares before relevant share issue" should be construed as "redeemed shares as a % of existing number of shares before relevant share redemption"; and*
- *"issue price per share" should be construed as "redemption price per share".*

8. *The closing balance date is the date of the last relevant event being disclosed.*

9. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases.*

10. *"Identical" means in this context:*

- *the securities are of the same nominal value with the same amount called up or paid up;*
- *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

11. *SEHK refers to Stock Exchange of Hong Kong.*

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

The issuer has Purchase report or additional information for issuer whose primary listing is on the Exchange

Section II					
1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on SEHK (Note)	Yes
Stock code (if listed)	01999	Description			
A. Purchase report					
Trading date	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$
1). 19 December 2023	2,000,000	On the Exchange	HKD 5.07	TT0 1 Tf 9 0 0 9 37 9 0 0 9 3a.i63 20.976 re S BT 1 i 9 0 028 5069606 401.6	
Totn (Number of securities) 427.725 -1.2 Td (purcha Yes)Tj ET 0 i q 1 0 0i 14.03651135007 cm 0 0 m91275177 0 I S S BT 1 i 9 0 0 9 206 0 9 3952109 Tm (2,000,000) 62146					

